



Samir H Bhatt

Samir H. Bhatt - SHB Advisors Managing Director

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The recipient of a bachelor of science in computer science and an MBA in general management from Cornell University, Samir H. Bhatt started his career at JP Morgan Chase and later held senior management roles at Markit Group, Highbridge Capital Management, and Credit Suisse. He has more than 25 years of experience in alternative investments and leverages this to manage securities and commodity futures portfolios through the boutique firm SHB Advisors. Samir H. Bhatt founded the Washington, D.C. firm in 2013 and serves as its managing director.

Samir H. Bhatt has worked on several multi-billion dollar debt financing transactions during his career and was a portfolio manager for an investment management platform that he helped grow from \$200 million to more than \$8 billion in assets under management. He has also authored reports on investment vehicles such as residential mortgage-backed securities and structured finance CDO.

Outside of his professional pursuits, Mr. Bhatt supports the National Chorale and served on its board from 2009 to 2014. He also supports his alma mater and the Boys & Girls Club and St. Jude Children's Research Hospital.

EXPERIENCE

SHB Advisors Washington, DC,
Managing Director

Jan 1, 2013 Present

Markit
Director

Nov 1, 2009 Oct 1, 2012

Highbridge Capital Management
Vice President

Aug 1, 2008 Jun 1, 2009

EDUCATION

Cornell University
BS
Computer Science

Aug 1, 1991 May 1, 1995

Cornell University - Johnson School of Business
MBA
General Management

Jul 1, 2010 May 1, 2012