

Roger Coleman (Financial Advisor)

Financial Advisor Roger Coleman Remains Committed to the Community

Roger V. Coleman focuses on socially conscious investment through his New York private investment house, Coleman Group Partners LLC., and his family's charitable foundation. His decades-long commitment to philanthropy has centered on a number of worthy causes, including those that benefit New York's community of first responders. For two years, Roger V. Coleman led the Plandome Fire Department as chief and is currently a chief's member with the 8th Battalion Fire Council.

Complementing his engagement with first responders, he contributes to and supports disaster relief charities like Tuesday's Children, a nonprofit group founded after the September 11th, 2001, attacks to help people recovering from terrorism. He holds membership with the organization's Chairman's Circle of founders.

Beyond his deep nonprofit background, he had a long and successful career at Morgan Stanley, where he worked as managing director. Over his tenure, Coleman earned numerous recognition's, securing the No. 1 ranking among the Barron's Top 1,000 Financial Advisors for several years in a row.

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EXPERIENCE

Coleman Ventures & Coleman Group Partners

APR 1, 2016 - PRESENT

Owner

Morgan Stanley

OCT 1, 2006 - FEB 1, 2016

Managing Director

Smith Barney

JUL 1, 1989 - FEB 1, 2016

Managing Director

EDUCATION

Marist College

SEP 1, 1978 - MAY 1, 1982

Business