



# Stuart Bollefer

Lawyer with Extensive International Tax Experience

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*A law graduate of the University of Toronto, Stuart Bollefer stands out as a prominent tax attorney in Canada. Over the years, he has published dozens of articles on tax law in industry journals, and stands out as the co-author, editor, and principal contributor to two well-regarded volumes on corporate tax and business succession planning. Additionally, Stuart Bollefer is regularly invited to speak at conferences for industry groups throughout Canada.*

*Stuart Bollefer began his career in tax law as an associate lawyer with Morris/Rose/Ledgett in Toronto, Canada. He made partner within two years of joining the firm while focusing on income and corporate tax issues, and developing a client base which included business owners and high-net-worth individuals. He also gained extensive experience in cross-border taxation and US-Canada tax issues during this time.*

*Currently, Stuart Bollefer serves as a senior tax partner with Toronto-based Aird & Berlis, LLP. Since joining the firm in 2000, he has worked with owner-managers and high-net-worth individuals to develop beneficial tax strategies, such as the use of family trusts and tax-planned wills. Additionally, he draws upon his background in cross-border tax issues to counsel foreign trust companies, non-resident Canadians, and internationally based clients interested in investing in Canadian businesses or real estate.*

## EXPERIENCE

### Aird & Berlis LLP

Apr 1, 2000 - Present

Partner

### Morris/Rose/Ledgett

Sep 1, 1982 - Apr 1, 2000

Lawyer

## EDUCATION

### University of Toronto

Sep 1, 1977 - May 1, 1980

JD

Law

### Wilfrid Laurier University

Sep 1, 1974 - Apr 1, 1977

BA

Political Science