

## **Stella DeSantis**

Senior Director at Oppenheimer & Co.

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Working her way through college as a legal secretary and an usher at the Philadelphia's Academy of Music, Stella DeSantis ultimately earned a bachelor of business administration with cum laude distinction from the Wharton School of the University of Pennsylvania. Stella DeSantis' studies, which centered on finance and marketing, have served her well over her career as a broker, a sales leader, and a client representative with organizations such as Scherrer Resources and Morgan Stanley Wealth Management.

For the past four years, Ms. DeSantis has served as the senior director of investments at Oppenheimer & Co., a firm based in Bethlehem, Pennsylvania. Ms. DeSantis' responsibilities with Oppenheimer include risk assessment, asset allocation, and general portfolio management for more than 300 clients. A successful leader in the brokerage industry, Stella DeSantis attended her 30th annual Wharton School reunion in May of 2017.

## EXPERIENCE

Oppenheimer & Co., Inc.

Senior Director

Jun 1, 2013 - Present

EDUCATION Wharton School of the University of PA

BBA

Jan 1, 1982 - Aug 1, 1987