



Adam Tau

Partner, Financial Services Professional

Website: <http://adamtau.net/>

Email: adamtau@gmx.com

Adam Tau is the Co-Founder of Miller Tau Financial Group, a boutique financial services company that works with individuals, families, and small business owners. Adam and his wife, Rebecca Miller, founded Miller Tau Financial Group in November of 2015 and currently operates out of New York City.

Adam acts as the sole securities-licensed professional while Rebecca handles other non-securities matters. This dynamic husband-and-wife team is dedicated to providing the highest level of service possible.

In his free time, you can find Adam pursuing a healthy and active lifestyle. At the age of 8, Adam Tau was diagnosed with Type 1 diabetes. Determined to not let diabetes control his life, Adam changed his lifestyle to encompass fitness and health.

To get financial advice or to learn more about living with diabetes, visit AdamTau.com or AdamTau.net.

EXPERIENCE

Miller Tau Financial Group

November 2015 to present

Partner, Financial Services Professional

Due to Adam Tau's experience and background, he is committed to providing the resources that his clients' need in order to make financial decisions. Adam Tau is determined to understand the individual needs of his clients and what matters most to them. By doing so, he is able to recommend products and strategies to meet his client's current and future needs.

New York Life Insurance Company

January 2013 to December 2015

Financial Services Professional

Unity Financial Strategists

January 2010 to December 2012

Vice President

EDUCATION

Salisbury University

2002 to 2006

Bachelor of Science.

SKILLS

- Adam Tau is well-versed in the following areas:
 - Tax Diversification
 - 401K
 - Business Succession Planning
 - Retirement Planning
 - Insurance
 - Financial Services

